

## Gift of Securities: Donor Transfer of Securities Form

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The Victoria Women's Transition House Society is sincerely grateful for your gift of securities.

Please follow these steps to transfer your shares or mutual fund units in electronic form:

1. If you haven't already, please contact our Development Director, Susan Howard: susanh@vwth.bc.ca
2. Complete this form with your broker or delivering institution and use to initiate transfer.
3. **Contact Andrea White at RBC Dominion Securities to arrange for receipt of gift securities:**  
**Phone: 250-356-4902 Email: Andrea.L.White@rbc.com**
4. Upon receipt of transferred shares, Victoria Women's Transition House Society will issue a tax receipt based on the closing value of the shares on the date they are received into our brokerage account.

Donor Name: \_\_\_\_\_ Telephone: \_\_\_\_\_

Address: \_\_\_\_\_ Email: \_\_\_\_\_

Are the securities from a numbered company? \_\_\_\_\_ If yes, name of company \_\_\_\_\_

Name of Security to be Transferred: \_\_\_\_\_

Number of Shares/ Units to be transferred: \_\_\_\_\_

Approximate Value per Share/Unit: \$ \_\_\_\_\_

Approximate Total Value of Gift: \$ \_\_\_\_\_

Name of Donor's Broker: \_\_\_\_\_

Broker's Firm: \_\_\_\_\_

Telephone Number of Donor's Broker: \_\_\_\_\_

### Authorization and Acceptance:

\_\_\_\_\_ Date: \_\_\_\_\_

*Signature of Donor/Client*

\_\_\_\_\_ Date: \_\_\_\_\_

*Victoria Women's Transition House Signatory*

### Victoria Women's Transition House Society Brokerage Transaction Information:

**RBC Dominion Securities Account Number: 851-28071-19**

**Account name: Victoria Women's Transition House Society Major Gift/Bequest Fund CUID: DOMA DTC: 5002**

**Charitable Business Registration Number 10817 6501 RR0001**

Form Date: Dec 2022