

Gift of Securities: Donor Transfer of Securities Form

The Victoria Women's Transition House Society is sincerely grateful for your gift of securities.

Please follow these steps to transfer your shares or mutual fund units in electronic form:

1. If you haven't already, please contact our Development Office at 250-592-2927 ext:210
2. Complete this form with your broker or delivering institution and use to initiate transfer.
3. **Contact Andrea White at RBC Investments to arrange for receipt of gift securities:**

Phone: 250-356-4902 Email: andrea.l.white@rbc.com

4. Upon receipt of transferred shares, Victoria Women's Transition House Society will issue a tax receipt based on the closing value of the shares on the date they are received into our brokerage account.

Donor Name: _____ Telephone: _____

Address: _____ Email: _____

Name of Security to be Transferred: _____

Number of Shares/ Units to be transferred: _____

Approximate Value per Share/Unit: \$ _____

Approximate Total Value of Gift: \$ _____

Name of Donor's Broker: _____

Broker's Firm: _____

Telephone Number of Donor's Broker: _____

Authorization and Acceptance:

_____ Date: _____

Signature of Donor/Client

_____ Date: _____

Victoria Women's Transition House Signatory

Victoria Women's Transition House Society Brokerage Transaction Information:

RBC Dominion Securities Account Number: 851-28071-19

Account name: Victoria Women's Transition House Society Major Gift/Bequest Fund CUID: DOMA DTC: 5002

Charitable Business Registration Number 10817 6501 RR0001

Form Date: May 2017